FUNDROCK

Key Investor Information

This document provides you with key investor information about this fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this fund. You are advised to read it so you can make an informed decision about whether to invest.

Class K Ordinary Shares GBP; ISIN: IE00BFXS0G10

CIM Dividend Income Fund a sub-fund of CIM Investment Fund ICAV

The Management company of the Sub-Fund is FundRock Management Company (Ireland) Limited

Objectives and Investment Policy

Investment Objective

The Sub-Fund's investment objective is to produce an annual income of approximately 6% of the average weekly net asset value of the share class in the relevant calendar year which can be distributed to Shareholders and augmented by capital growth from the Sub-Fund's investments. The Sub-Fund is actively managed within its objectives and is not constrained by a benchmark.

Investment Policy

The Sub-Fund will invest in Equities, Equity-Related Securities (including warrants, preference shares and REITS which are traded on a regulated stock exchange) and corporate and government debt principally in the markets of Asia, with the intention of building a portfolio where the mix of investments is designed to deliver the target yield. The Fund promotes ESG characteristics (within the meaning of Article 8 of Regulation (EU) 2019/2088). The Fund invests in securities that meet the investment manager's assessment of environmental, social and governance (ESG) criteria. The Investment Manager has determined that the sustainability risk (being the risk that the value of the Fund could be materially negatively impacted by an ESG Event) faced by the Fund is low. Please refer to the Supplement of the Fund for additional detail on this disclosure.

Although the Sub-Fund may invest in a range of securities, it is expected that the primary investment class will be equities which collectively should exceed 85% of the total invested portfolio at all times. Currency exposure can significantly influence returns.

The Sub-Fund may purchase government bonds or commercial paper of corporations or quasi state entities such as municipalities. The Sub-Fund may purchase both current income and zero coupon bonds. The Sub-Fund will not commit in excess of 15% of its Net Asset Value to debt securities.

The Sub-Fund may also use financial derivative instruments for the sole purpose of efficient portfolio management and reducing exchange rate and market risk.

Other Information

The minimum initial investment in the share class is GBP 7,000,000 or any amount as may be approved by any one Director in their absolute discretion.

The minimum holding amount is GBP 50,000 and the minimum redemption amount is GBP 5,000.

The minimum investment amount for subsequent subscriptions in the share class is GBP 5,000.

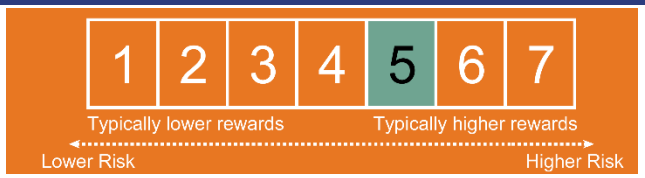
Class K Ordinary Shares GBP is an accumulating class and no dividends will be declared in relation to this Share Class.

You can buy and sell your shares in the Sub-Fund on a daily basis.

All transaction requests must be received by the Sub-Fund's administrator no later than the Subscription Cut-Off Time and the Redemption Cut-Off Time. The definition of "Subscription Cut-Off Time" and "Redemption Cut-Off Time" may be found in the Prospectus of the Fund.

The Sub-Fund's base currency is US Dollars.

Risk and Reward Profile



- The risk indicator assumes you keep the product for 5 years.
- Historical data may not be a reliable indication for the future.
- The risk category shown is not guaranteed and may shift over time.
- The lowest category does not mean 'risk free'.

The Sub-Fund is rated 5 due to the nature of its investments which include the risks listed below. These factors may impact the value of the Sub-Fund's investments or expose the Sub-Fund to losses.

The risks applying to the Sub-Fund include the following:

Valuation Risk: a position in the Sub-Fund may be valued incorrectly, as some prices may be uncertain at a point in time.

General Investment and Market Risk: The Sub-Fund's activities may be significantly and adversely affected by general economic and market conditions, such as interest rates, availability of credit, inflation rates, economic uncertainty, changes in laws, and national and international political circumstances.

These factors may affect the level of volatility of the Sub-Fund. Unexpected volatility could impair the Sub-Fund's returns or result in losses.

Liquidity Risk: the ability to buy and sell assets typically held in the Sub-Fund can be impaired in adverse market conditions.

Counterparty Risk: Any counterparty to derivative contacts, in an insolvency or similar event, may fail to meet its contractual obligations and expose the Sub-Fund to financial loss.

Operational Risk: The risks associated with correctly reflecting the value and safekeeping of the assets of the Sub-Fund.

Currency Risk: There is a risk arising from exchange rate fluctuations or exchange control fluctuations. Use of derivatives for hedging purposes involves risks different from, or possibly greater than, the risks associated with investing directly in securities and other investments.

Custodial Risk: the Sub-Fund may be denied access, in whole or in part, to investments held in custody in the case of bankruptcy, negligence, wilful misconduct or fraudulent activity on the part of the Depositary.

Further information on risk may be found in the Prospectus of the Fund under the section headed Appendix IV - "Risk Factors".

Charges

The charges you pay are used to pay the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	Entry charge	5%
	Exit charge	1.75%

This is the maximum that might be taken out of your money before it is invested or before the proceeds of your investment are paid out.

Charges taken from the Fund over a year	Ongoing charges	1.06%
Charges taken from the Fund under certain specific conditions	Performance fee	None

The **entry** and **exit charges** shown are maximum figures. In some cases you might pay less - you can find this out from your financial adviser.

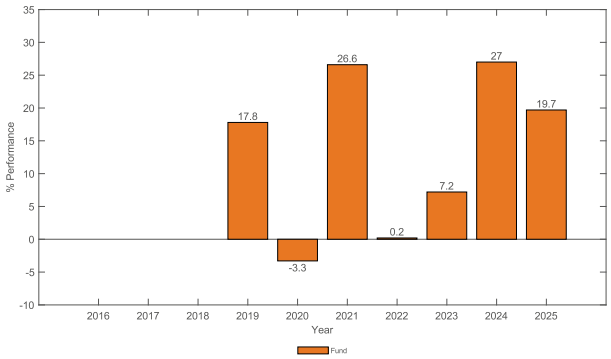
The Directors may on any dealing day, when there are net subscriptions or redemptions representing more than 5% of the Net Asset Value of the Sub-Fund, adjust the subscription or redemption price by adding or deducting an anti-dilution levy to cover dealing costs and to preserve the value of the underlying assets of the Sub-Fund.

The ongoing charges figure is based on expenses for the year ending 31 December 2025. The figure may vary from year to year. It excludes portfolio transaction costs. This charge includes fees of the Manager, Investment Manager, Administrator and Depositary as well as Fund overhead expenses.

For more information about charges, please refer to the 'Fees and Expenses' section of the Fund's Prospectus and the Sub-Fund's Supplement.

To request a copy of the documents please contact administrator or visit https://www.fundrock.ie.

Past Performance



The share class was launched in 2018.

The performance of the share class is calculated in: GBP

Performance is shown after deduction of ongoing charges. Any entry/exit charges are excluded from the calculation.

The performance of the Sub-Fund assumes no subsequent subscriptions into or redemptions out of the Sub-Fund.

The Sub-Fund was approved by the Central Bank of Ireland on 17 June 2016. The Class K Ordinary Shares GBP was approved by the Central Bank of Ireland on 16 April 2018.

Practical Information

- The Sub-Fund's Depositary is Northern Trust Fiduciary Services (Ireland) Limited.
- The Manager of the Sub-Fund is FundRock Management Company (Ireland) Limited.
- Income or capital gains earned by you may be taxable based on your residency or citizenship. Irish tax legislation may have an impact on your personal tax position. If you are unclear as to how any taxes might apply you should seek either professional advice or information from local organisations.
- FundRock Management Company (Ireland) Limited may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus of the Fund.
- Further information in respect of the other classes of the Sub-Fund is set out in the Sub-Fund's supplement.
- The Fund is structured with segregated liability between its sub-funds. As a consequence the assets of the Sub-Fund will not be available to meet the liabilities of another sub-fund of the Fund. Claims may arise from other jurisdictions that may not recognise the segregation of liability. This may affect the value of your investment.
- Details of the Manager's up-to-date remuneration policy, including but not limited to, a description of how remuneration and benefits are calculated, the identity of persons responsible for awarding the remuneration benefits including composition of the remuneration committee are available at https://www.fundrock.ie/disclosures and a paper copy of such remuneration policy is available to investors free of charge upon request.
- The latest daily Net Asset Value price per share of the Sub-Fund is available from Bloomberg.
- Further information about the Sub-Fund, including details of how to invest and the Fund's Prospectus and Sub-Fund's Supplement can be provided upon request. Copies of the Prospectus, the Fund's Supplement and details of the Fund's portfolio may be obtained, free of charge, from the administrator or online at https://www.fundrock.ie. The Fund's annual and semi-annual reports may also be provided upon request. Such information about the Fund shall be provided free of charge.

This Fund is authorised in Ireland and regulated by the Central Bank of Ireland. The Manager is authorised in Ireland and regulated by the Central Bank of Ireland.

This Key Investor Information Document is accurate as of 04 February 2026.